



# **COVID-19 Member Survey Results**

*July 30, 2020*



# > About PSC

- + Premier **trade association** for government contractors that provide services to the federal government.
- + PSC members provide solutions to mission challenges for **all federal agencies**. From national security to health, from treasury to space exploration, PSC members support the mission.
- + Established in 1972, PSC has **430+ member companies** and **7,000+ active members**.

PSC's mission is simple & focused:

To provide unparalleled value to our members by being the leading advocate and resource for the government technology and professional services industry.

# PSC's COVID-19 Surveys

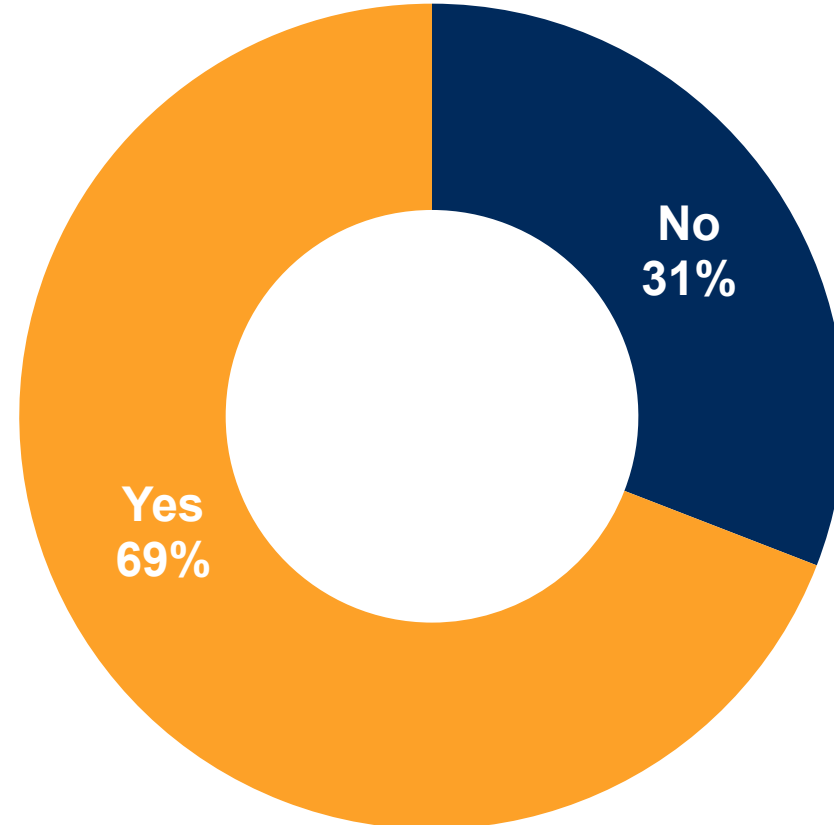
- PSC's *COVID-19 Impacts and Concerns Survey* is an ongoing study on the effects of the pandemic on the industry.
- The study was launched on March 10, 2020, with member input and was accessible for members to fill out multiple times.
- A *COVID-19 Return-to-Workplace Survey* was released on May 14, 2020, to assess the federal government's phased reopening of facilities.
- Non-attribution analysis includes 83 responses from members.
- PSC continues to encourage members to complete the *COVID-19 Return-to-Workplace Survey* to help us understand evolving issues and needs.

# **PSC's COVID-19 Advocacy Priorities**

1. Keep the government working
2. Keep contractors working
3. Ensure contractors (and their employees) are paid for work

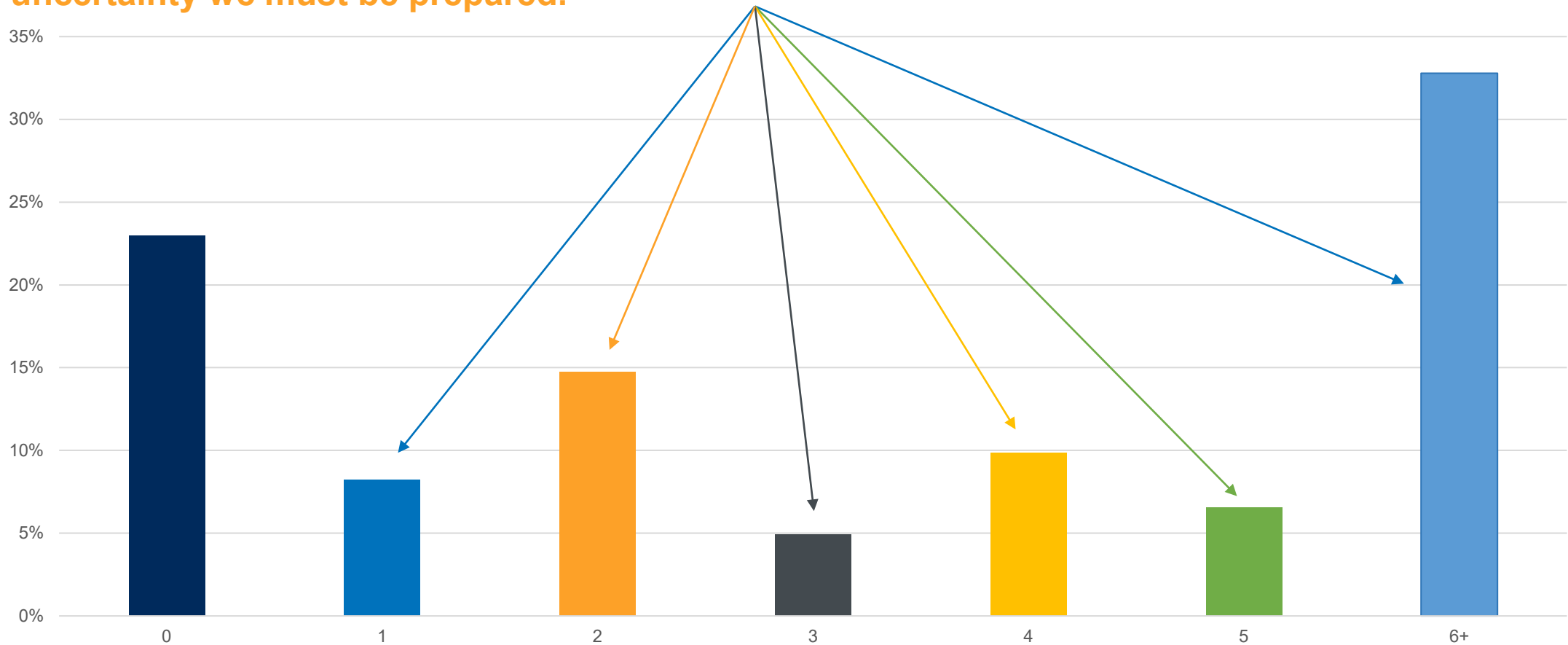
# Survey Question: As of today, have any of your current contracts been impacted by COVID-19?

31% of respondents claimed no effect.



# Survey Question: How many contracts have been impacted by COVID-19?

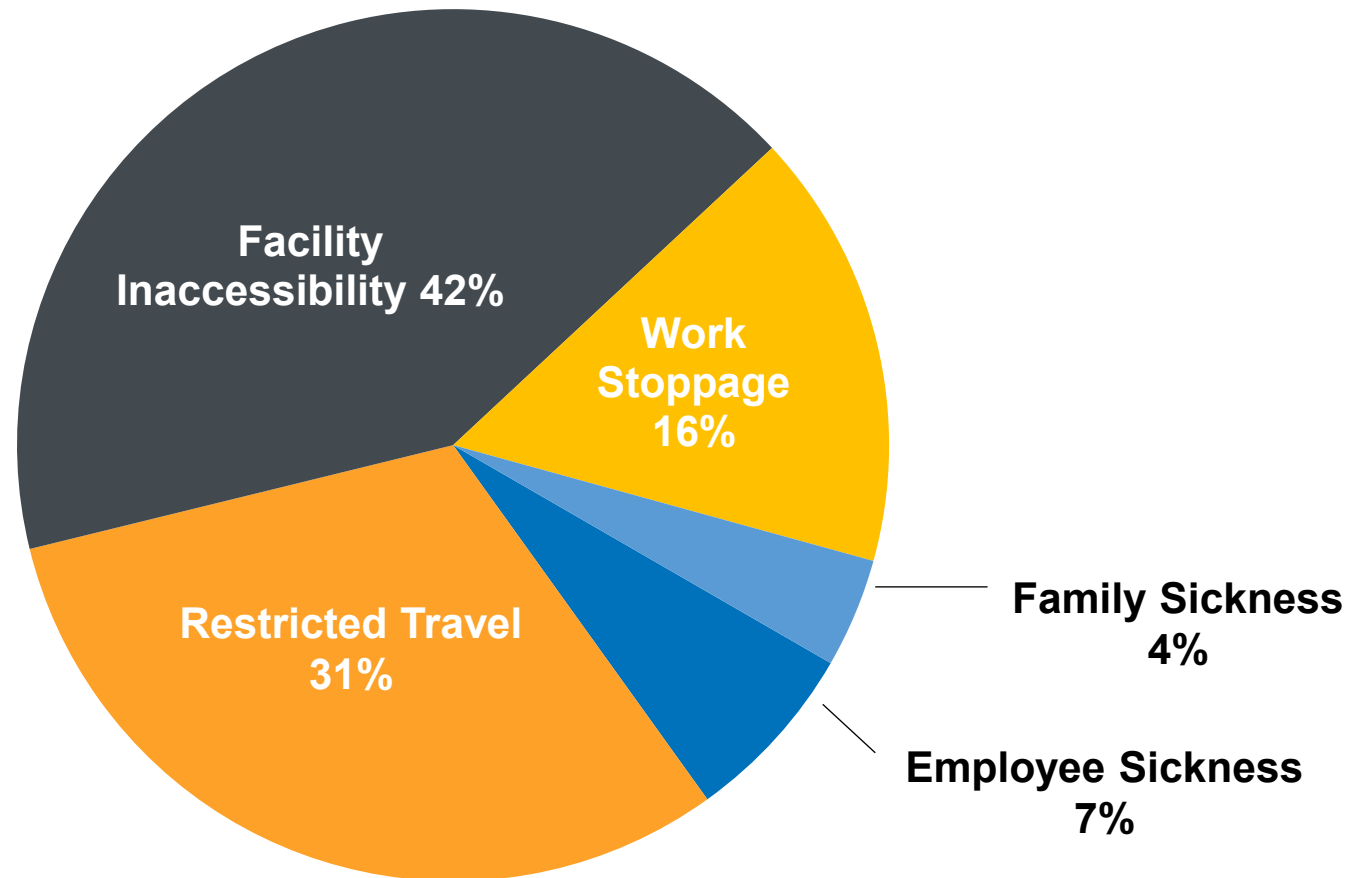
However, a majority of respondent contracts have been affected, and for future uncertainty we must be prepared.



Responses by Number of Contracts Impacted

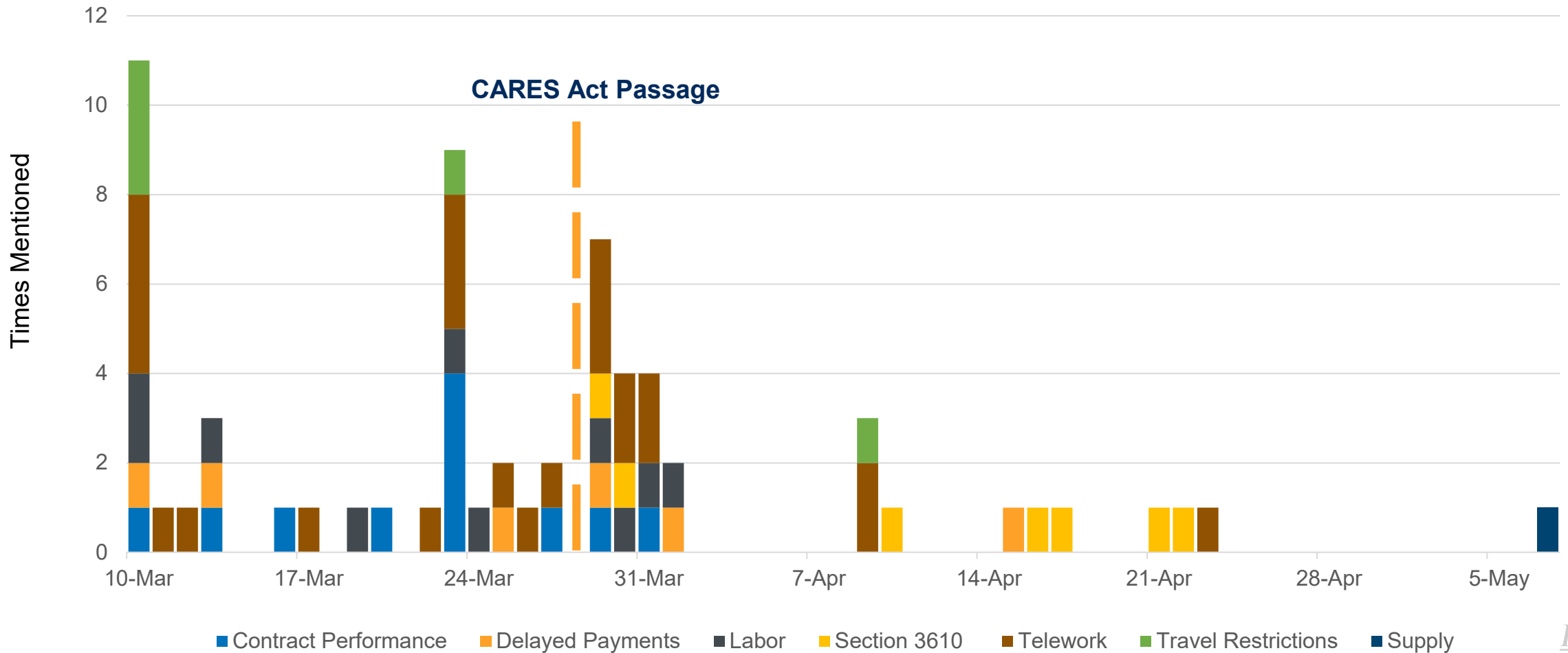
# Survey Question: What impact is COVID-19 having on your contracts?

Future solutions must provide accessibility with respect to potential restrictions of travel. Contracts should include labor contingencies for potential work stoppage, family, and employee sickness.



# Survey Question: Do you have specific concerns or updates for PSC regarding COVID-19?

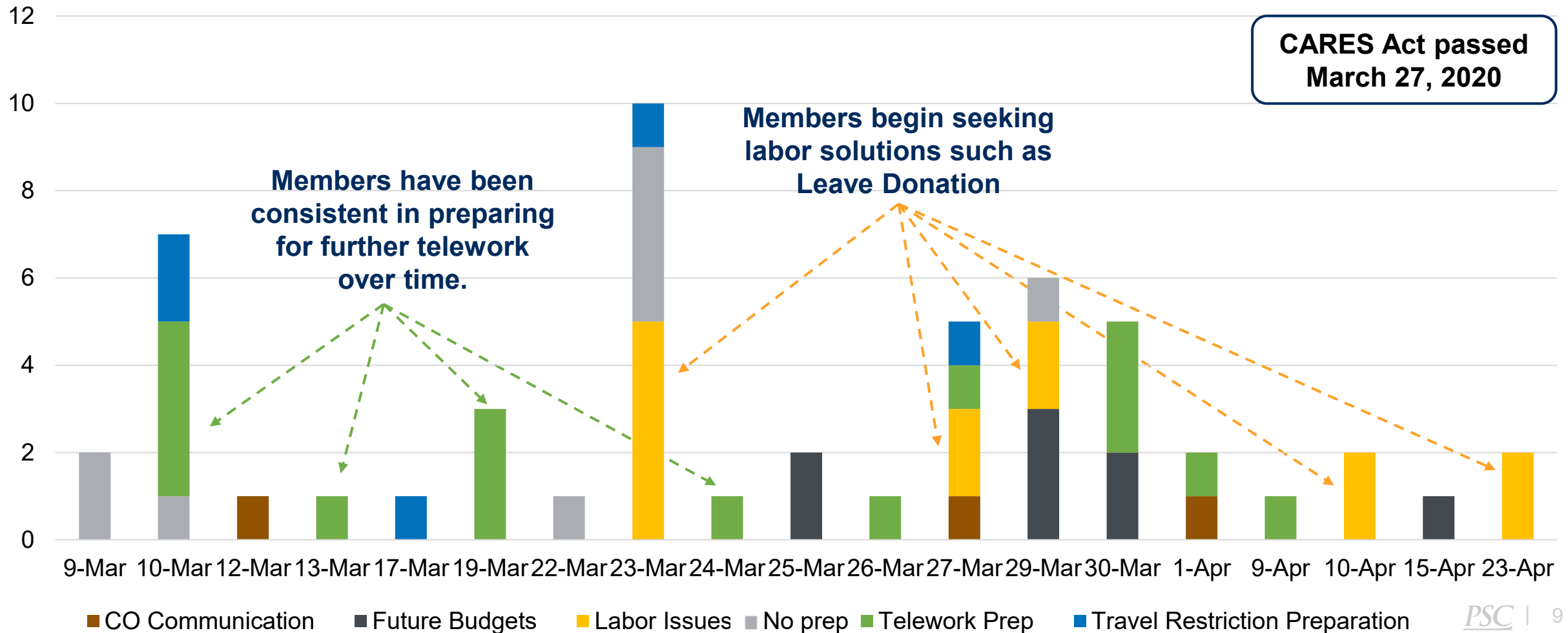
COVID-19 concerns may have been alleviated by CARES Act implementation: responses diminished after enactment and concerns shifted from contract fulfillment solutions to Section 3610 implementation...





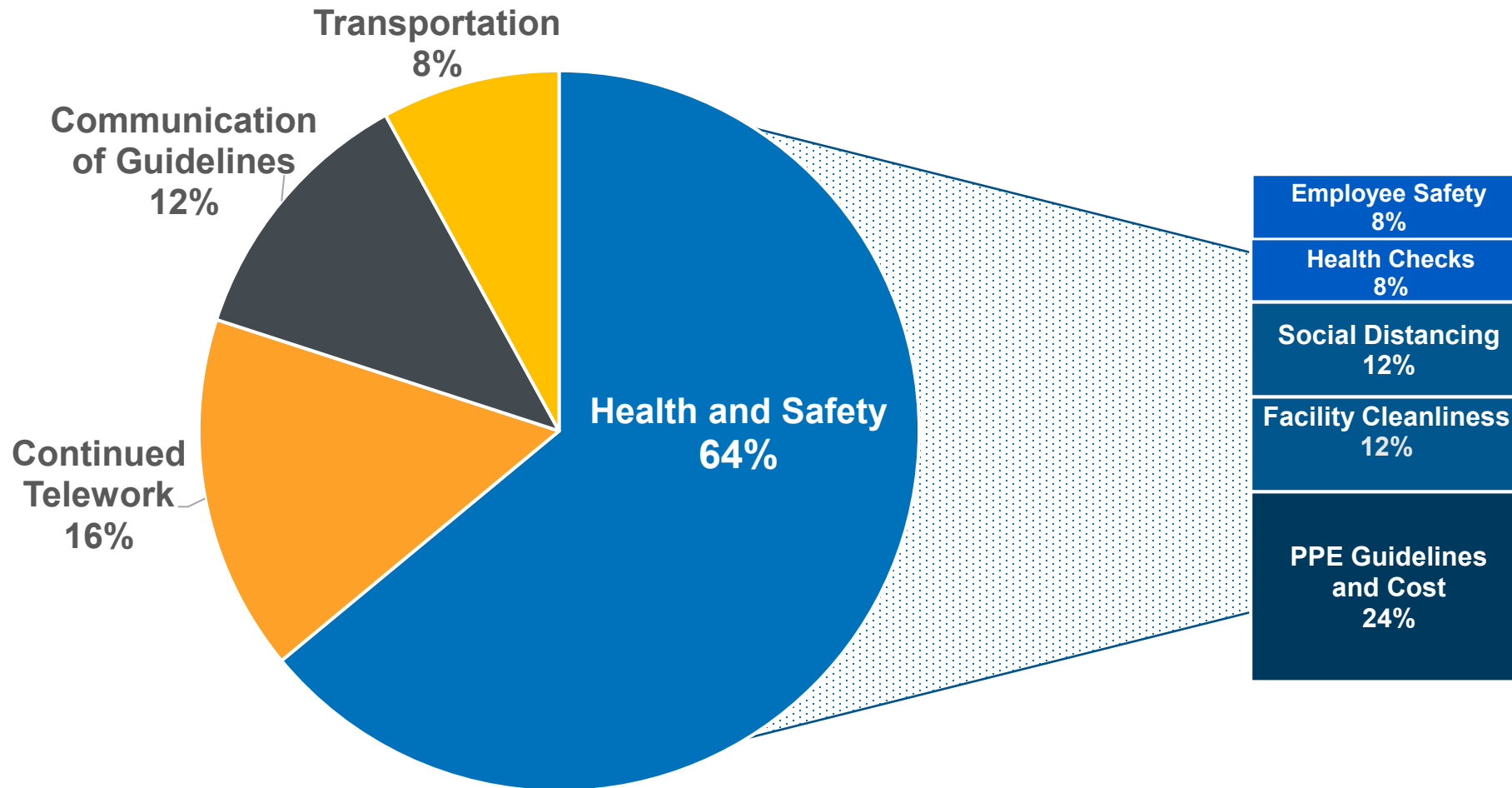
# Survey Question: How have companies been preparing?

Regardless, contractors are prepared to telework and seek assistance with labor solutions such as leave donation to form best practices for future challenges.



# Return to Workplace Concerns

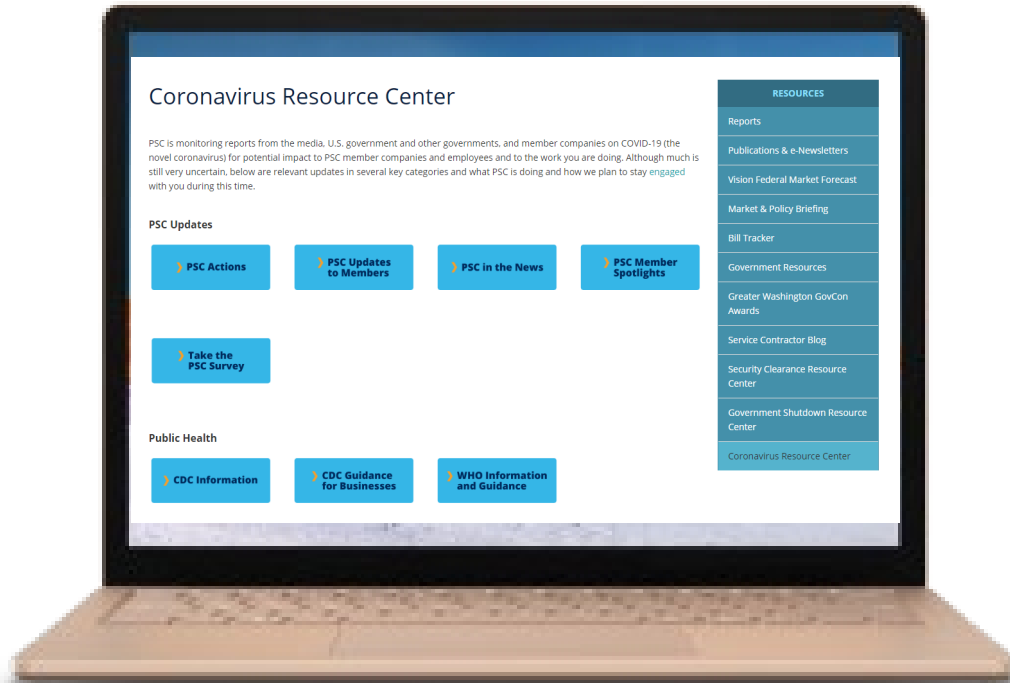
Results were focused on communication of safety guidelines and telework flexibility.



# ➤ Conclusions

- Long-term COVID ramifications necessitate contract accessibility or remote working for accomplishing government missions.
- Further solutions must address facility inaccessibility and travel restrictions to keep a workforce critical to contract success.
- Legislative action helped address some payment concerns, though additional legislation is needed.
- Clear facility health monitoring, PPE and safety guidelines must be specifically communicated when returning to workplace.
- Travel strategies need to address relocation or extraction of employees outside the U.S.
- Ensure proper considerations for contractors in all phases of the U.S. government response to and recovery from COVID-19.

# ➤ PSC COVID-19 Resource Center



- ✓ PSC Updates
- ✓ Member Survey
- ✓ Public Health Info
- ✓ Legislation Updates
- ✓ Updates by Government Sector
- ✓ Member Company Spotlights
- ✓ And more!

[www.pscouncil.org/covid19](http://www.pscouncil.org/covid19)

Questions? Contact [membership@pscouncil.org](mailto:membership@pscouncil.org)